

Systematics in Weak Lensing

Shear Estimation

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Weak Gravitational Lensing



Image Distortion

Denote the surface brightness distribution of a galaxy as $f(\vec{x})$

$$\begin{aligned}\vec{x}_l &= \mathbf{J}\vec{x}, \\ f_l(\vec{x}_l) &= f(\vec{x}),\end{aligned}\quad (1)$$

where the Jacobi matrix ($\mathbf{J}$) is

$$\mathbf{J} = \begin{pmatrix} 1 + \gamma_1 & \gamma_2 \\ \gamma_2 & 1 - \gamma_1 \end{pmatrix}. \quad (2)$$

$$|\gamma_{1,2}| \sim 0.02$$

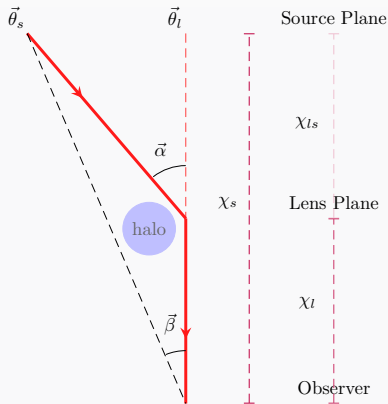




Image Distortion

Denote the surface brightness distribution of a galaxy as $f(\vec{x})$

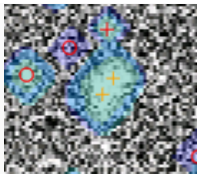
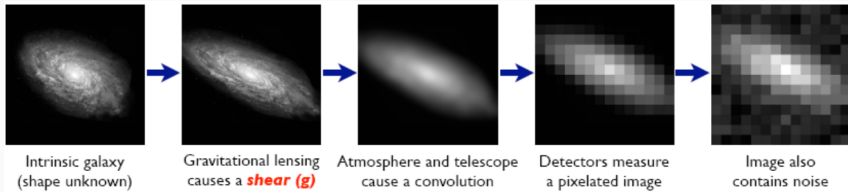
$$\begin{aligned}\vec{x}_1 &= \mathbf{J}\vec{x}, \\ f_1(\vec{x}_1) &= f(\vec{x}),\end{aligned}\quad (3)$$

where the Jacobi matrix ($\mathbf{J}$) is

$$\mathbf{J} = \begin{pmatrix} 1 + \gamma_1 & \gamma_2 \\ \gamma_2 & 1 - \gamma_1 \end{pmatrix}. \quad (4)$$
$$|\gamma_{1,2}| \sim 0.02$$

Background source galaxies





Blending

Bias definition

$$\hat{\gamma}_{1,2} = (1 + m_{1,2})\gamma_{1,2} + c_{1,2}, \quad (5)$$

where $m_{1,2}$ is **multiplicative bias**, $c_{1,2}$ is **additive bias**.

Requirement of future surveys

$$|m| < 0.5\% \quad (6)$$



Goal of Shear Estimation

- Measure Shear distortion to sub-percent level accuracy

Image Distortion

Denote the surface brightness distribution of a galaxy as $f(\vec{x})$

$$\begin{aligned}\vec{x}_1 &= \mathbf{J}\vec{x}, \\ f_1(\vec{x}_1) &= f(\vec{x}),\end{aligned}\tag{7}$$

where the Jacobi matrix ($\mathbf{J}$) is

$$\mathbf{J} = \begin{pmatrix} 1 + \gamma_1 & \gamma_2 \\ \gamma_2 & 1 - \gamma_1 \end{pmatrix}.\tag{8}$$

$$|\gamma_{1,2}| \sim 0.02$$

Systematics

PSF:

$$\int f(\vec{x}_1)g(\vec{x}_o - \vec{x}_1)d^2x_1$$

Noise:

$$f(\vec{x}_o) + n(\vec{x}_o)$$

Weight:

$$w_1 = w + C\gamma_e$$

Selection:

$$m_1 = m + C\gamma_e$$

Blending:

$$f_1(x_1) + f_2(\vec{x}_1 + \Delta\vec{x}_2)...$$



- Analytically Construct a shear estimator for isolated galaxy.
- Calibration of bias from blending with realistic image simulation.

Shear Estimator



Distortion Operator (Refregier & Bacon 2003)

Taylor Expand for small shear:

$$\begin{aligned} f(\mathbf{J}\vec{x}) &= f(\vec{x}) + [\gamma_1(x \frac{\partial}{\partial x} - y \frac{\partial}{\partial y}) + \gamma_2(x \frac{\partial}{\partial y} + y \frac{\partial}{\partial x})]f(\vec{x}) \\ &= \hat{J}f(\vec{x}) \end{aligned} \quad (9)$$

Shear Distortion operator:

$$\hat{J} = \hat{I} + i\gamma_1(\hat{x}\hat{p}_x - \hat{y}\hat{p}_y) + i\gamma_2(\hat{x}\hat{p}_y + \hat{y}\hat{p}_x), \quad (10)$$

Position Operator and Momentum Operator:

$$\hat{x} = x \quad \hat{y} = y, \quad (11)$$

$$\hat{p}_x = -i\frac{\partial}{\partial x} \quad \hat{p}_y = -i\frac{\partial}{\partial y}. \quad (12)$$



Raising and Lowering Operator

The raising and lowering estimator for **Quantum Harmonic Oscillator**.

$$\hat{a}_x = \hat{x} + i\hat{p}_x \quad \hat{a}_x^\dagger = \hat{x} - i\hat{p}_x \quad (13)$$

$$\hat{a}_y = \hat{x} + i\hat{p}_y \quad \hat{a}_y^\dagger = \hat{x} - i\hat{p}_y \quad (14)$$

Distortion Operator can be written into raising and lowering operator

$$\begin{aligned} \hat{J} = \hat{I} - \frac{\gamma_1}{2} ((\hat{a}_x^\dagger)^2 - (\hat{a}_y^\dagger)^2 - \hat{a}_x^2 + \hat{a}_y^2) \\ - \gamma_2 (\hat{a}_x^\dagger \hat{a}_y^\dagger - \hat{a}_x \hat{a}_y) \end{aligned} \quad (15)$$

Quantum Harmonic Oscillator

- Response of egenstates to shear operator
- Decompose images with the egenstates



Polar shapelet basis vectors (Quantum Harmonic Oscillator in polar coordinates)

$$\chi_{nm}(r, \theta) = \frac{(-1)^{(n-|m|)/2}}{\sigma^{|m|+1}} \left\{ \frac{[(n-|m|)/2]!}{\pi[(n+|m|)/2]!} \right\}^{\frac{1}{2}} \\ \times r^{|m|} L_{\frac{n-|m|}{2}}^{|m|} \left(\frac{r^2}{\sigma^2} \right) e^{-r^2/2\sigma^2} e^{-im\theta},$$

where $L_{\frac{n-|m|}{2}}^{|m|}$ is the Laguerre polynomials.

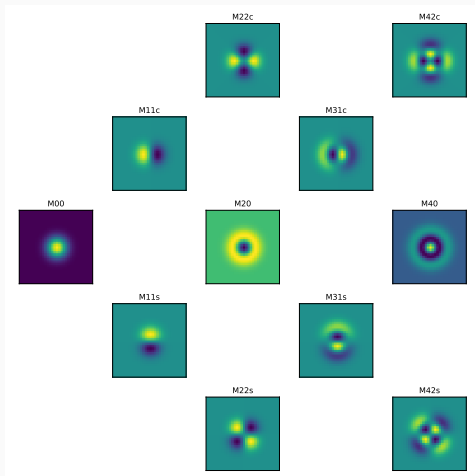
Project galaxy image (or galaxy's Fourier transform) onto the shapelet basis

$$M_{nm} = \int \chi_{nm}^\dagger f(r, \theta) r dr d\theta. \quad (16)$$

(Massey & Refregier 2005)



- 'c' refers to real part
- 's' refers to imaginary part





Transformation of shapelet modes (M_{22}) under influence of shear:

$$\begin{aligned} M_{22c} &= \bar{M}_{22c} + \frac{\sqrt{2}}{2} \gamma_1 (\bar{M}_{00} - \bar{M}_{40}) - \sqrt{3} \gamma_1 \bar{M}_{44c} - \sqrt{3} \gamma_2 \bar{M}_{44s}, \\ M_{22s} &= \bar{M}_{22s} + \frac{\sqrt{2}}{2} \gamma_2 (\bar{M}_{00} - \bar{M}_{40}) + \sqrt{3} \gamma_2 \bar{M}_{44c} - \sqrt{3} \gamma_1 \bar{M}_{44s}. \end{aligned} \quad (17)$$

$$\begin{aligned} \langle M_{22c} \rangle &= \frac{\sqrt{2}}{2} \gamma_1 \langle \bar{M}_{00} - \bar{M}_{40} \rangle, \\ \langle M_{22s} \rangle &= \frac{\sqrt{2}}{2} \gamma_2 \langle \bar{M}_{00} - \bar{M}_{40} \rangle. \end{aligned} \quad (18)$$

(Massey & Refregier 2005)

Good Properties:

- Shear correlates a **finite** number of shapelets modes;
- Shapelet basis are **orthogonal**;



PSF Smearing

$$f_o(\vec{x}_o) = \int f(\vec{x}_1)g(\vec{x}_o - \vec{x}_1)d^2x_1$$

Refregier & Bacon 2003

- PSF revision in Shapelet space.
- However, PSF correlates a infinite number of modes.

Massey & Refregier 2005

- Convolve Shapelets basis with PSF;
- Fit smeared galaxy image with the convolved basis.
- However, the convolved basis no longer orthogonal.



Fourier Power Function

The **Fourier power function** of the galaxy is defined as

$$\tilde{f}_o(\vec{k}) = \int f_o(\vec{x}_o) e^{-i\vec{k}\vec{x}_o} d^2x_o,$$
$$\tilde{F}_o(\vec{k}) = |\tilde{f}_o(\vec{k})|^2.$$

PSF Deconvolution

$$\tilde{F}(\vec{k}) = \frac{\tilde{F}_o(\vec{k})}{\tilde{G}(\vec{k})}$$

Well-defined Centroid

$$\tilde{F}_o(\vec{k}) = \tilde{F}_o(-\vec{k})$$

Project deconvolved Galaxy Fourier Power onto shapelet basis

$$M_{nm} = \int \chi_{nm}^\dagger \frac{\tilde{F}_o - \tilde{N}}{\tilde{G}} d^2k. \quad (19)$$



Unweighted Shear Estimator

$$\begin{aligned}\langle M_{22c} \rangle &= \frac{\sqrt{2}}{2} \gamma_1 \langle \bar{M}_{00} - \bar{M}_{40} \rangle, \\ \langle M_{22s} \rangle &= \frac{\sqrt{2}}{2} \gamma_2 \langle \bar{M}_{00} - \bar{M}_{40} \rangle.\end{aligned}\tag{20}$$

Here I give out one construction of shear estimator:

$$\begin{aligned}e_1 &= \frac{M_{22c}}{\mathbf{M}_{00} + \mathbf{C}}, & e_2 &= \frac{M_{22s}}{\mathbf{M}_{00} + \mathbf{C}}. \\ R_{1,2} &= \frac{\sqrt{2}}{2} \frac{M_{00} - M_{40}}{M_{00} + C} + \sqrt{2} e_{1,2}, \\ \gamma_{1,2} &= \frac{\langle e_{1,2} \rangle}{\langle R_{1,2} \rangle}.\end{aligned}\tag{21}$$

(Li et. al 2018)



$\mathcal{E}_{00}$ denotes the noise residuals after subtracting the power function of noise.

$$\left\langle \frac{M_{22c} + \mathcal{E}_{22c}}{M_{00} + C + \mathcal{E}_{00}} \right\rangle \neq \left\langle \frac{M_{22c}}{M_{00} + C} \right\rangle \quad (22)$$

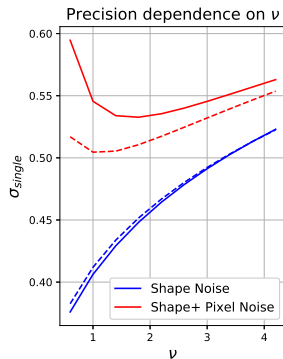
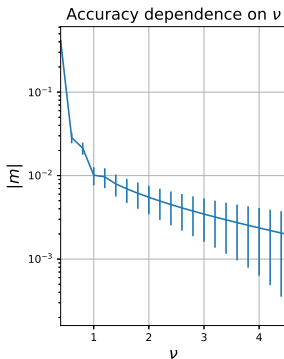
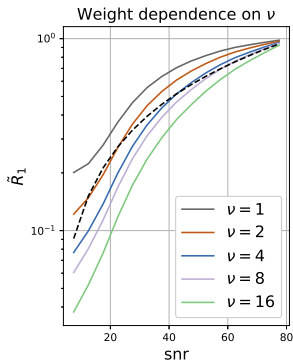
Taylor expansion

$$\left\langle \frac{M_{22c} + \mathcal{E}_{22c}}{M_{00} + C + \mathcal{E}_{00}} \right\rangle = \left\langle \frac{M_{22c}}{M_{00} + C} \left(1 + \left(\frac{\mathcal{E}_{00}}{M_{00} + C} \right)^2 \right) \right\rangle \quad (23)$$

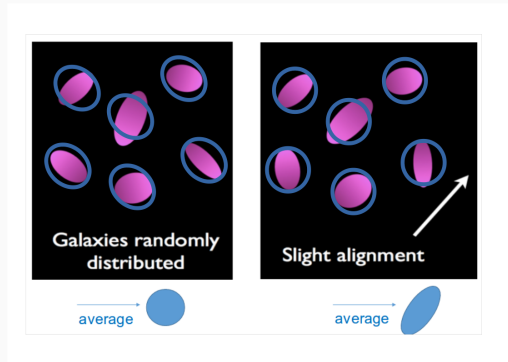
Requires $\frac{\mathcal{E}_{00}}{M_{00} + C} \ll 1$ (Li et. al 2018)



Noise bias and weighting



$\nu = \frac{C}{\Delta}$, which is the normalized weighting parameter. Set $\nu = 4$.



The FPFS flux is defined as

$$s = \frac{M_{00}}{M_{00} + C},$$

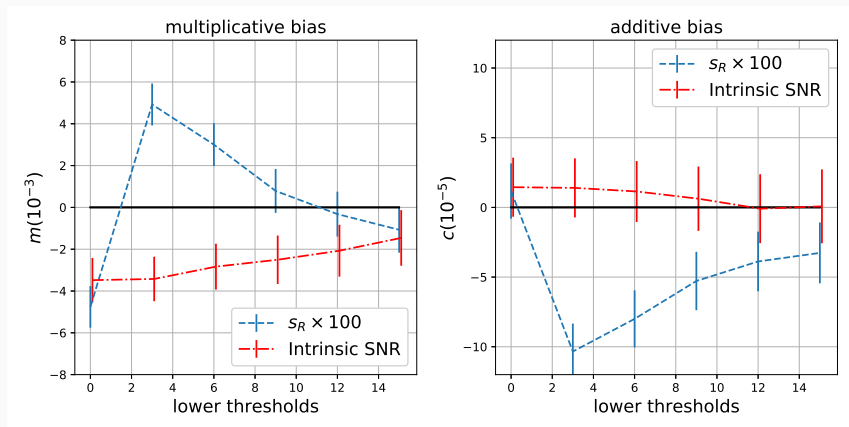
and the transformation of FPFS flux under the influence of shear

$$s = \bar{s} + \sqrt{2}\gamma_1 e_1 (1 - s) + \sqrt{2}\gamma_2 e_2 (1 - s).$$



BDK simulations (10^9 galaxies)

Bulge+Disk+Knots (BDK) simulation of Sheldon & Huff (2017).

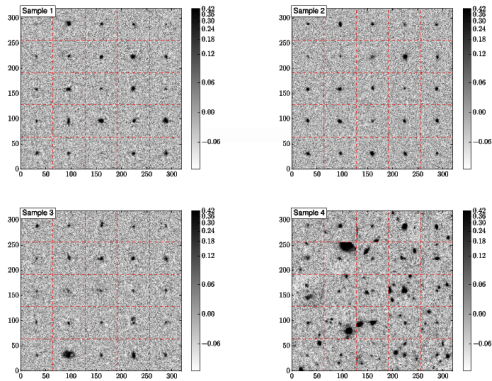


For Isolated galaxies multiplicative bias can be controlled **below 0.6%**
(MetaCal: 0.1%)

Realistic Image Simulation



Input Galaxies



Input Shear

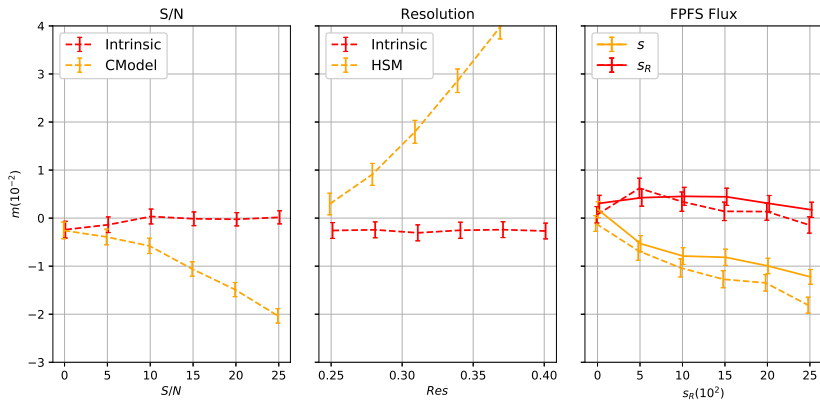
1. Same shear/sub-sample
2. 800 sub-samples

Input Noises

1. Correlation is estimated from blank pixels (average).
2. variance are sampled from HSC co-adds.

Input PSFs

1. Same PSF/sub-sample
2. PSF images are sampled from HSC co-adds.



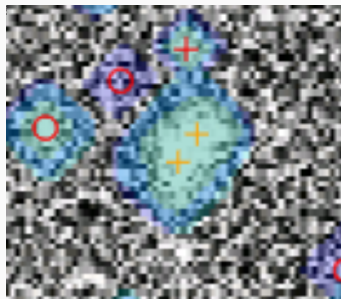
dashed lines: Sample 1;
solid lines: Sample 2.

Deblend (D) v.s. Nodeblend (ND)

sample & setup	$m_1(10^{-2})$	$c_1(10^{-4})$	$m_2(10^{-2})$	$c_2(10^{-4})$
S3ND	-0.25 ± 0.22	0.75 ± 0.56	0.03 ± 0.23	-0.71 ± 0.59
S3D	-5.71 ± 0.24	3.33 ± 0.60	-5.59 ± 0.24	-1.06 ± 0.60
S4ND	-1.68 ± 0.27	0.24 ± 0.71	-1.11 ± 0.23	0.19 ± 0.57
S4D	-5.83 ± 0.41	1.27 ± 1.06	-5.59 ± 0.30	-0.71 ± 0.75

Note:

- Using SDSS Deblender
- '+' children in same footprint.
- 'o' sources not in the same footprint.





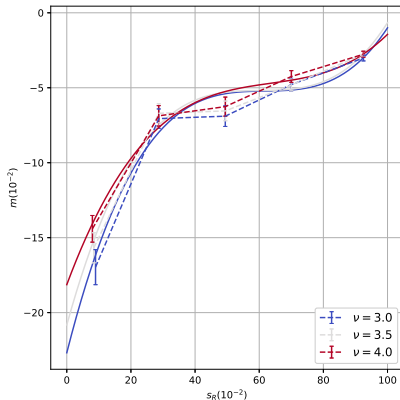
Realistic samples containing **blended galaxies**.

Calibrated Estimator

Model the multiplicative bias as a function of FPFS flux (s) and then revise the shear estimator.

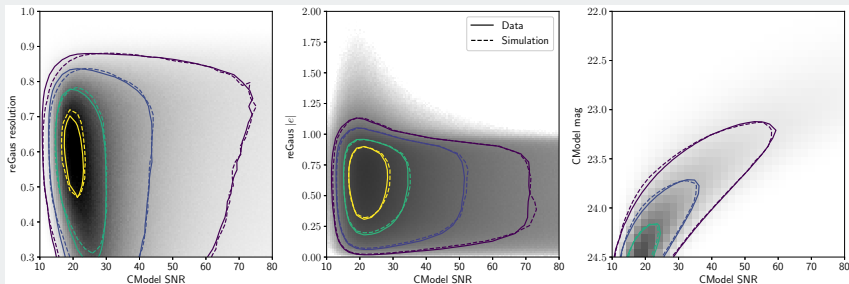
$$\hat{g}_{1,2} = \frac{\langle e_{1,2} \rangle}{\langle (1 + m(s)) R_{1,2} \rangle}.$$

The calibration factor (m) is determined by sample 4 of the GREAT3 HSC-like simulations (Mandelbaum et al. 2018).



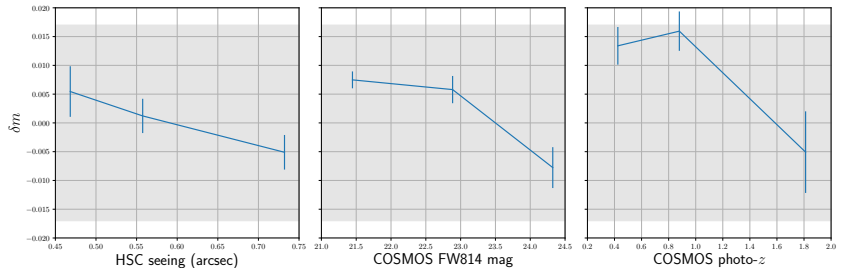


2-D Histograms





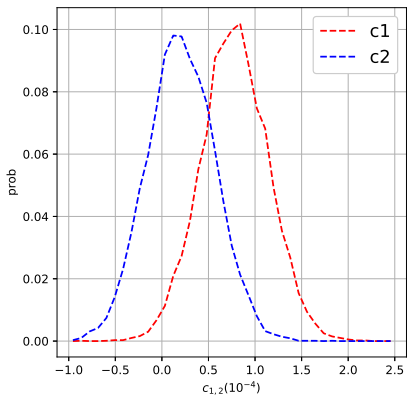
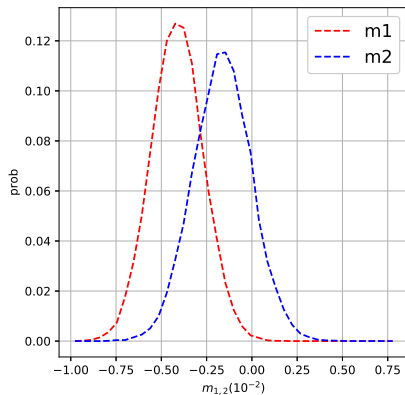
Bias of the calibrated estimator for Subsamples



(Li et. al 2020)



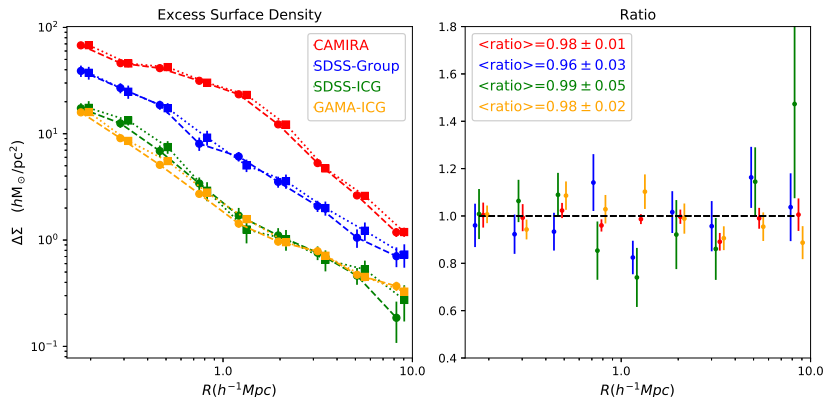
Bias of the calibrated estimator for Bootstrapped Subsamples



(Li et. al 2020)



Results



(Li et. al 2020)

Thanks!